

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :

LEHMAN BROTHERS HOLDINGS, INC. *et al.*, :

Debtors. :

Chapter 11 Case No.

Case No. 08-13555 (JMP)

(Jointly Administered)

-----X
Ref. Docket No. 2334

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On December 19, 2008, I served the "NOTICE OF DEBTORS' MOTION, PURSUANT TO SECTIONS 105(a), 363, AND 365 OF THE BANKRUPTCY CODE, FOR AUTHORIZATION TO (i) ASSUME A SUBSCRIPTION AGREEMENT AND CERTAIN OTHER AGREEMENTS WITH WILTON RE HOLDINGS LIMITED, (ii) AMEND SAID SUBSCRIBING AGREEMENT, AND (iii) FUND THE CAPITAL COMMITMENT PURSUANT TO SAID SUBSCRIPTION AGREEMENT," dated December 19, 2008, to which was attached the "DEBTORS' MOTION, PURSUANT TO SECTIONS 105(a), 363, AND 365 OF THE BANKRUPTCY CODE, FOR AUTHORIZATION TO (i) ASSUME A SUBSCRIPTION AGREEMENT AND CERTAIN OTHER AGREEMENTS WITH WILTON RE HOLDINGS LIMITED, (ii) AMEND SAID SUBSCRIPTION AGREEMENT, AND (iii) FUND THE CAPITAL COMMITMENT PURSUANT TO SAID SUBSCRIPTION AGREEMENT," dated December 19, 2008 [Docket No. 2334] by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A" and to those parties listed on the attached Exhibit "B",
- b) delivered by facsimile to those parties listed on the attached Exhibit "C", and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "D".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
23rd day of December, 2008
/s/ Regina Amporfro

Notary Public, State of New York
No. 01AM6064508
Qualified in Bronx County
Commission Expires September 24, 2009

/s/ Paul Belobritsky
Paul Belobritsky

Exhibit “A”

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Exhibit “B”

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Exhibit “C”

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